



TFPC Health Risk Assessment

Name: _____ DOB: _____

1 Is your demographic information correct in our system? (See attached Patient Summary)

Yes No Changes: _____

2 How would you describe your health?

Good _____

Okay _____

Bad _____

3 Over the past year would you say your quality of life is:

Better than before _____

Same, no change _____

A little worse _____

A lot worse _____

4 Do you have problems with balance, falling or feeling dizzy? No Yes (if yes answer below)

Balance problems or feeling unsteady

Often feel dizzy

Worry that I may fall

Falls (tripping or losing balance)

Fainting (loss of consciousness)

5 Have you had any falls in the last year? If so please indicate how many and answer question 5a

No Yes If yes, list # of falls 1 2 3+

5a If you had any fall(s) in the last year, did you injure yourself?

No Yes, minor injury no medical help needed Yes, needed medical help

6 Do you receive any medical supplies for any of your conditions?

No Yes If so, list your medical supply company: _____

7 Do you have memory problems or worry frequently about your memory?

No Yes (Provider: If yes consider cognitive testing)

8 Depression Screening

8a Do you feel down, depressed or hopeless?

No Yes (Provider: If yes consider further screening)

8b Do you have little interest or pleasure in doing things?

No Yes (Provider: If yes consider further screening)

- 9 Do you have any problems leaking urine?
 No Yes If yes, describe problems: _____
- 10 Do you have any problems with your hearing?
 No Yes Not sure, I would like to be tested
- 11 Do you have problems with access to resources or need help with any of the following?
 Transportation
 Meals
 Social support (family/friends)
 Housekeeping
 Housing or affording rent/mortgage
 Financial security
 Utilities (power, water, heat)
 Mobility or safety devices (walker, cane, wheelchair, ramp, grab bars, shower chair etc.)
 Personal care giver or chore help
 Medications
 I rely on assistance for some of the above but don't need additional help and I have no problems accessing the resources I need.
 None of the above

Medications: Please review the attached Patient Summary for accuracy. This is from your TFPC record. if you are no longer taking medications, please cross them out. If we are missing information please add to the patient summary or medication sheet on last page of packet.

- 12 Are you prescribed or taking any medications?
 No Yes If yes, please answer all questions in this section.
- 13 How many medications are you prescribed or taking?
 1-2 3-5 6 or more
- 14 Do you regularly take your prescribed medications?
 No Yes If no please tell us why: _____
- 15 Do you take any supplements or herbs?
 No Yes (If yes, please add to your medication list if they are not already listed)
- 16 Do you use more than one pharmacy?
 No Yes If yes, indicate why _____
- My Pharmacies: _____

- 17 Are you allergic to any medications?
 No Yes If yes, indicate allergies

Family, Social and Medical Histories: Please review the attached Patient Summary for accuracy. If there are changes, please list any changes on the patient summary or on last page of packet.

18 Do you currently smoke or use tobacco products?

- No Yes If yes, please mark all that apply
 Chew Snuff Vapor Cigarettes Pipe Other _____

19 Do you currently drink alcohol?

- No Yes If yes, how many drinks per day? _____

20 Do you currently use recreational drugs?

- No Yes If yes, what type and how often? _____

21 Do you have any of the following medical diagnoses? (Mark A column for Active, H column for History)

- | A | H |
|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> Congestive heart failure (CHF, enlarged heart, valve problems) |
| <input type="checkbox"/> | <input type="checkbox"/> Heart rhythm problems |
| <input type="checkbox"/> | <input type="checkbox"/> Narrow or blocked arteries or vascular problems |
| <input type="checkbox"/> | <input type="checkbox"/> Chronic bronchitis (COPD, emphysema) |
| <input type="checkbox"/> | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> | <input type="checkbox"/> Renal failure or kidney disease |
| <input type="checkbox"/> | <input type="checkbox"/> Amputation (loss of any limb including toe or portion of foot) |
| <input type="checkbox"/> | <input type="checkbox"/> Depression, anxiety or other mental health disorder |
| <input type="checkbox"/> | <input type="checkbox"/> Treatment for chronic pain |
| <input type="checkbox"/> | <input type="checkbox"/> Chemical dependency, addiction, alcoholism (or worries you may have addiction) |
| <input type="checkbox"/> | <input type="checkbox"/> Active cancer diagnosis (or medication related to cancer post-treatment) |
| <input type="checkbox"/> | <input type="checkbox"/> Neurological disorder (MS, Parkinson's, dementia, alzheimer's etc.) |
| <input type="checkbox"/> | <input type="checkbox"/> Ostomy, feeding tube (G-tube), catheter or drain tube |
| <input type="checkbox"/> | <input type="checkbox"/> CHRONIC pancreatitis or CHRONIC hepatitis |
| <input type="checkbox"/> | <input type="checkbox"/> Paralysis (total or partial) |
| <input type="checkbox"/> | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> | <input type="checkbox"/> Other autoimmune disorder (lupus, scleroderma, etc.) |
| <input type="checkbox"/> | <input type="checkbox"/> Macular degeneration, glaucoma or blindness |
| <input type="checkbox"/> | <input type="checkbox"/> History of fracture over age 65 (Provider: consider bone density testing) |
| <input type="checkbox"/> | <input type="checkbox"/> Other significant health problem(s) (please list) _____ |
| <input type="checkbox"/> | <input type="checkbox"/> _____ |
| <input type="checkbox"/> | <input type="checkbox"/> _____ |
- None of the Above

22 Please indicate if you have had the following screenings/preventive measures & list the date last done.

DEXA Scan / osteoporosis screening / bone density test

If Yes, When? _____

Mammogram / breast cancer screening

If Yes, When? _____

Colonoscopy / colon cancer screening

If Yes, When? _____

Fecal occult test / colon cancer screening

If Yes, When? _____

Influenza vaccine (flu shot)

If Yes, When? _____

Pneumonia vaccine

If Yes, When? _____

Cholesterol screening / lipid test

If Yes, When? _____

Vision screening / eye exam

If Yes, When? _____

If you are diabetic, what is the date of your last A1C test? _____

23 If you have specialists or other medical providers you see, please list here:

Name:

Phone:

Specialty:

| | | |
|-------|-------|-------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

24 If you have a care-giver or someone who helps you with the day to day tasks, please list here:

Name:

Phone:

Relation:

| | | |
|-------|-------|-------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

25 If you have a medical Power of Attorney, please list here:

Name:

Phone:

Relation:

| | | |
|-------|-------|-------|
| _____ | _____ | _____ |
|-------|-------|-------|

26 Healthcare decision planning

26a Do you have a current Advanced Directive?

Yes No

26b Does your provider have a copy of your Advanced Directive?

Yes No

26c Would you like more information about Advanced Directives?

Yes No

27 Can you manage these activities of daily living?

Can you use the telephone?

Yes No With help

Can you go shopping for groceries?

Yes No With help

Can you get to places that are out of walking distance?

Yes No With help

Can you prepare your own meals?

Yes No With help

Can you do your own housework?

Yes No With help

Can you do your own handyman work?

Yes No With help

Can you do your own laundry?

Yes No With help

Can you manage your own medications?

Yes No With help

Can you manage your own money?

Yes No With help

You are scheduled today for a Medicare IPPE or Annual Wellness Visit (AWV) which may also include a physical exam depending on your insurance coverage. The purpose of the IPPE or AWV is to promote ongoing wellness, review/update family, social and personal health histories, to assess specific potential risk factors and to provide any necessary education or referrals. The time allocated for your visit does not typically allow us to focus on new issues or problems. New issues/problems will require a separate visit with your healthcare provider. If time does allow this today, there will be a separate fee which may have a balance due from you.

Print Patient Name: _____

Today's Date: _____

Patient Signature: _____

